

J TAPARIA PROJECTS LIMITED

Corporate Identification Number: L74210WB1980PLC032979

Registered Office: 1 Mall Road (Khudiram Bose Sarani), 3rd Floor, Kolkata - 700080, West Bengal, India.

Tel No.: 033-22305244; Email Address: info@jtapariaprojects.com ; jtaparia2008@gmail.com

Website: <http://www.jtapariaprojects.com/>

Open Offer for acquisition of upto 48,60,000 Equity Shares representing 30.00% (Thirty Percent) of the voting share capital of J. Taparia Projects Limited ('Target Company' or 'JTAPARIA') at an offer price of ₹6.00 (Rupees Six Only) per Equity share, by Mr. Chirayu Agrawal ('Acquirer 1') and Mr. Sarvesh Agrawal ('Acquirer 2') (hereinafter collectively referred to as 'Acquirers') pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended ('SEBI (SAST) Regulations') ('Offer').

This Post-Offer Public Announcement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers, in connection with the Offer made by the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations ('PoPA'). This PoPA should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Thursday, March 23, 2023 ('PA'), (b) Detailed Public Statement dated Thursday, March 30, 2023, published on Friday, March 31, 2023, in the newspapers, namely being, Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition), and Duranta Barata (Bengali daily) (Kolkata Edition) ('Newspapers') ('DPS'), (c) Letter of Offer dated Tuesday, May 30 2023, along with form of Acceptance cum Acknowledgment ('Letter of Offer' or 'LOF'), and (d) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement dated Friday, June 09, 2023, published in the Newspapers on Monday, June 12, 2023. This PoPA is being published in the same aforesaid Newspapers.

1.	Name of the Target Company	J TAPARIA PROJECTS LIMITED			
2.	Name of the Acquirer and PACs	Mr. Chirayu Agrawal ('Acquirer 1') and Mr. Sarvesh Agrawal ('Acquirer 2')			
3.	Name of Manager to the Offer	Bonanza Portfolio Limited			
4.	Name of Registrar to the Offer	Purva Sharegistry (India) Private Limited			
5.	Offer Details				
5.1	Date of Opening of the Offer	Tuesday, June 13, 2023			
5.2	Date of Closing of the Offer	Monday, June 26, 2023			
6.	Date of Payment of Consideration	Tuesday, July 11, 2023			
7.	Details of the Acquisition				
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)		Actuals	
7.1	Offer Price	Rs.6.00		Rs.6.00	
7.2	Aggregate number of Equity Shares tendered	48,60,000		48,04,130	
7.3	Aggregate number of Equity Shares accepted	48,60,000		48,04,130	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	Rs. 2,91,60,000/-		Rs. 2,88,24,780/-	
7.5	Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement				
a)	Number of Equity Shares	0		0	
b)	% of fully diluted Equity Share capital	0.00%		0.00%	
7.6	Equity Shares acquired by way of Share Purchase Agreement				
a)	Number of Equity Shares	44,33,200		44,33,200	
b)	% of fully diluted Equity Share capital	27.37%		27.37%	
7.7	Equity Shares acquired by way of Offer				
a)	Number of Equity Shares	48,60,000		48,04,130	
b)	% of fully diluted Equity Share capital	30%		29.65%	
7.8	Equity Shares acquired after the Detailed Public Statement				
a)	Number of Equity Shares acquired	Nil		Nil	
b)	Price of the Equity Shares acquired				
c)	% of Equity Shares acquired				
7.9	Post-Offer shareholding of the Acquirer				
a)	Number of Equity Shares	92,93,200		90,37,330	
b)	% of fully diluted Equity Share capital	57.37%		57.02%	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders				
	Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a)	Number of Equity Shares	1,17,66,800	69,06,800	1,17,66,800	69,62,670
b)	% of fully diluted Equity Share capital	72.63%	42.63%	72.63%	42.98%

- The Acquirers accept full responsibility for the information contained in this PoPA and for their obligations specified under SEBI (SAST) Regulations.
- The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations').
- A copy of this PoPA will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE at www.bseindia.com and the registered office of the Target Company.
- The capitalized terms used in this PoPA shall have the meaning assigned to them in the LoF, unless otherwise specified.

ISSUED BY MANAGER TO THE OFFER

 Bonanza make money. not mistakes.	BONANZA PORTFOLI LIMITED			
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	Contact Number: +91-22-62735500/ 68363700			
	Email Address: swati.agrawal@bonanzaonline.com			
	Contact Person: Ms. Swati Agrawal			
	SEBI Registration Number: INM000012306			
	Validity: Permanent			